Meierhenry Sargent LLP

ATTORNEYS AT LAW

#00193616

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JAN 19 2021
S.D. SEC. OF STATE

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DEB MATHEWS, Advanced Certified Paralegal
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January 15, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder, Pennington County, South Dakota
$1,483,880 Tax Increment Revenue Bond, Series 2020
(Tax Increment District Number Three)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Box Elder
County of Pennington
Tax Increment Revenue Bond, Series 2020
(Tax Increment District Number Three)

RECEIVED
JAN 19 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder.

2. Designation of issue: Tax Increment Revenue Bond, Series 2020 (Tax Increment District Number Three)

3. Date of issue: December 17, 2020.

4. Purpose of issue: Public Improvements

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $1,483,880.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond, Series 2020 (Tax Increment District Number Three) is true and correct on this 17th day of December 2020.

By: Nicole Schneider
Its: Finance Officer

CITY OF BOX ELDER CORPORATE SEAL SOUTH DAKOTA

Form: SOS REC 050 08/84

USDA Rural Development

Payment Schedule

Date

12/17/2020

City of Box Elder

Tax Increment Revenue Bond, Series 2020
(Tax Increment District No 3)

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
1	5/1/2021	2.1250%	1,483,000.00	1,483,000.00	(61,522.00)	(15,756.88)	(45,765.13)	
2	11/1/2021	2.1250%	1,437,245.26	1,437,234.88	(61,522.00)	(15,270.62)	(46,251.38)	
3	5/1/2022	2.1250%	1,391,004.38	1,390,983.50	(61,522.00)	(14,779.20)	(46,742.80)	
4	11/1/2022	2.1250%	1,344,272.19	1,344,240.70	(61,522.00)	(14,282.56)	(47,239.44)	
5	5/1/2023	2.1250%	1,297,043.47	1,297,001.25	(61,522.00)	(13,780.64)	(47,741.36)	
6	11/1/2023	2.1250%	1,249,312.94	1,249,259.89	(61,522.00)	(13,273.39)	(48,248.61)	
7	5/1/2024	2.1250%	1,201,075.28	1,201,011.28	(61,522.00)	(12,760.74)	(48,761.26)	
8	11/1/2024	2.1250%	1,152,325.09	1,152,250.02	(61,522.00)	(12,242.66)	(49,279.34)	
9	5/1/2025	2.1250%	1,103,056.93	1,102,970.68	(61,522.00)	(11,719.06)	(49,802.94)	
10	11/1/2025	2.1250%	1,053,265.30	1,053,167.74	(61,522.00)	(11,189.91)	(50,332.09)	
11	5/1/2026	2.1250%	1,002,944.63	1,002,835.65	(61,522.00)	(10,655.13)	(50,866.87)	
12	11/1/2026	2.1250%	952,089.30	951,968.78	(61,522.00)	(10,114.67)	(51,407.33)	
13	5/1/2027	2.1250%	900,693.64	900,561.45	(61,522.00)	(9,568.47)	(51,953.53)	
14	11/1/2027	2.1250%	848,751.90	848,607.91	(61,522.00)	(9,016.46)	(52,505.54)	
15	5/1/2028	2.1250%	796,258.27	796,102.37	(61,522.00)	(8,458.59)	(53,063.41)	
16	11/1/2028	2.1250%	743,206.90	743,038.96	(61,522.00)	(7,894.79)	(53,627.21)	
17	5/1/2029	2.1250%	689,591.86	689,411.75	(61,522.00)	(7,325.00)	(54,197.00)	
18	11/1/2029	2.1250%	635,407.17	635,214.75	(61,522.00)	(6,749.16)	(54,772.84)	
19	5/1/2030	2.1250%	580,646.75	580,441.90	(61,522.00)	(6,167.20)	(55,354.80)	
20	11/1/2030	2.1250%	525,304.51	525,087.10	(61,522.00)	(5,579.05)	(55,942.95)	
21	5/1/2031	2.1250%	469,374.26	469,144.15	(61,522.00)	(4,984.66)	(56,537.34)	
22	11/1/2031	2.1250%	412,849.75	412,606.81	(61,522.00)	(4,383.95)	(57,138.05)	
23	5/1/2032	2.1250%	355,724.66	355,468.75	(61,522.00)	(3,776.86)	(57,745.14)	
24	11/1/2032	2.1250%	297,992.63	297,723.61	(61,522.00)	(3,163.31)	(58,358.69)	
25	5/1/2033	2.1250%	239,647.19	239,364.92	(61,522.00)	(2,543.25)	(58,978.75)	
26	11/1/2033	2.1250%	180,681.82	180,386.17	(61,522.00)	(1,916.60)	(59,605.40)	
27	5/1/2034	2.1250%	121,089.96	120,780.78	(61,522.00)	(1,283.30)	(60,238.70)	
28	11/1/2034	2.1250%	60,864.92	60,542.07	(61,185.33)	(643.26)	(60,542.07)	
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